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MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(STOCK CODE: 1208)

RESUMPTION OF TRADING

Reference are made to the two announcements of MMG Limited (the "**Company**") dated 17 December 2012 in relation to the suspension of trading in the shares of the Company at the Company's request with effect from 1:09 p.m. on the same date and the update of Dugald River Project. An application has been made by the Company to The Stock Exchange of Hong Kong Limited for the trading in the shares of the Company to resume from 9:00 a.m. on 18 December 2012 following the publication of this announcement.

By order of the Board
MMG Limited
Andrew Gordon Michelmore
CEO and Executive Director

Hong Kong, 17 December 2012

As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. Andrew Gordon Michelmore and Mr. David Mark Lamont, four are non-executive Directors, namely Mr. Wang Lixin (Chairman), Mr. Jiao Jian, Mr. Xu Jiqing and Mr. Gao Xiaoyu; and three are independent non-executive Directors, namely Dr. Peter William Cassidy, Mr. Anthony Charles Larkin and Mr. Leung Cheuk Yan.