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ORIENTAL METALS (HOLDINGS) COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1208)

RESULT OF THE ANNUAL GENERAL MEETING ON ADOPTION OF NEW SHARE OPTION SCHEME

At the Annual General Meeting of the Company held on 28th May, 2004, the ordinary resolution to approve the adoption of the New Share Option Scheme was duly passed by the shareholders of the Company.

Reference is made to the circular of Oriental Metals (Holdings) Company Limited (the “Company”) dated 27th April, 2004 (the “Circular”) in relation to, inter alia, the adoption of the New Share Option Scheme. Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

The directors of the Company are pleased to announce that at the Annual General Meeting of the Company held on 28th May, 2004, the ordinary resolution in relation to the adoption of the New Share Option Scheme was duly passed by the shareholders of the Company by way of show of hands.

By Order of the Board
Xu Huizhong
Director & President

Hong Kong, 28th May, 2004

As at the date of this announcement, the Directors of the Company comprises six directors, of which four are executive directors (namely Mr. Lin Xizhong, Mr. Xu Huizhong, Mr. Qian Wenchao and Mr. Tang Xiaojin) and two are independent non-executive directors (namely Mr. Chan Wai Dune and Mr. Ting Leung Huel, Stephen).

“Please also refer to the published version of this announcement in The Standard”.