

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2012 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Minmetals Resources Limited |
|----------------|-----------------------------|
| Date Submitted | 1 August 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1208</u> Descrip | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 18,000,000,000 | HKD0.05 | HKD900,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 18,000,000,000 | HKD0.05 | HKD900,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descript | tion : | | |
|-----------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | the month | - | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Desc | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HKD900,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5,289,607,889 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 5,289,607,889 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|--|--------------|--------------------|---------------|--|--|--------------------------|
| Particulars of share option scheme including EGM | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2004 Share | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| Option Scheme | | | | | | |
| (28/05/2004) | | | | | | |
| | NU | NUT | NU | NU | NII | < 200.000 |
| Ordinary Shares | NIL | NIL | NIL | NIL | NIL | 6,300,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| $\frac{\text{shares}}{(Note 1)}$ | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | | | | |
| (| | То | tal A. (Ordin | ary shares) | NIL | |
| | | | | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur options (State currence | | n from exercise of | f | NIL | | |
| | • * | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) | | - | | | |
| (dd/mm/yyyy) 2. N/A | (///) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| 4. N/A | | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | (Preferen | ary shares) nce shares) Other class) | N/A N/A N/A | |
| | | (C | /mer e1ass/ | 1 V / A | |

For Main Board and GEM listed issuers

| Class and description | Currency of amount outstanding | Amount at preceding | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|---------------------|-----------------------------------|------------------------------------|--|---|
| <u>1. N/A</u> | | <u> </u> | | | | |
| | _ | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (| / /) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| <u>5. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | Total C. (Ordinar (Preference) | | N/A N/A | |
| | | | | her class) | N/A N/A | |

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | . <u>.</u> |
| 3. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | n Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|--|---|
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | Class of shares issuable <u>N/A</u> | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | |
| 3. | Placing | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | Class of shares issuable <u>N/A</u> | | |
| | | | (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | |

| | | |] | For <u>Ma</u> in E | Board | and GEM liste | |
|----|----------------------|----------------------|---|--------------------|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable. | N/A | | | |
| | | | (Note 1) | | | - | |
| 5. | Scrip dividend | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | - | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | N/A | | - | |
| | | | redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | N/A | | | |
| 8. | Consideration issue | State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | For Main Board | d and GEM liste | ed issuers |
|-----|--|---|--|---|
| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable <u>N/A</u> (Note 1) | _ | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares issuable <u>N/A</u> (Note 1) | - | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Total E. (Ordinary shares (Preference shares (Other class | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sho | are Capital").) |

Remarks (if any):

| Submitted by:ANDREW GORDON MICHELMORE |
|---|
| EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*