

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|----------------------|------------------------|----------------------------------|---|--|--|
| _ | Minmeta 4 June 20 | als Resources Limite | d | | | |
| I. Movements in Authorised Sha | re Capit | al | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 1208 | Descrip | otion: N/A | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | onth | 18,000,000,000 | HKD0.05 | HKD900,000,000 | | |
| Increase/(decrease) | | NIL | | NIL | | |
| Balance at close of the month | | 18,000,000,000 | HKD0.05 | HKD900,000,000 | | |
| (2) Stock code : N/A | Descrip | otion: | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | onth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/05/2012

| Stock code: N/A Descri | iption: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Descri | iption: | | |
| Stock code : N/A Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Balance at close of preceding month | No. of other | (State | capital |
| Stock code: N/A Described Balance at close of preceding month Increase/(decrease) Balance at close of the month | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|---------------------------------------|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5,289,607,889 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 5,289,607,889 | N/A | N/A | N/A | |
| | | - 1/11 | | | |

III. Details of Movements in Issued Share Capital

Granted

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares

Lapsed

Cancelled

1. 2004 Share
Option Scheme
(28/05/2004)

Exercised

 Ordinary Shares
 NIL
 NIL
 NIL
 NIL
 NIL
 NIL
 Officer 1

2. N/A

issuable

(/ /) shares

(*Note 1*)

3. N/A

(/ /)

(*Note 1*)

Total A. (Ordinary shares) NIL
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

NIL

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------------|---|--|--|
| 1. N/A | _ | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - | - | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | _ | | | | |
| | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | |
| | - - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price | | <i>-</i> - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | - | - | | | |
| | - | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | m . | - 1D (O.1) | . 1 | 27/1 | |
| | lot | | inary shares) ence shares) | N/A N/A | |
| | | · | (Other class) | N/A | • |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | _ |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (| / /) | - | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | _ | | _ | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | Total C. (Ordinar | vy choroc) | NI/A | |
| | | | | e shares) | N/A N/A | |
| | | | (Otl | her class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under share Option senemes) | No. of new shares of | No. of new shares of |
|--|----------------------|--------------------------|
| | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| J. 19/14 | | |
| - | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Class of shares issuable N/A (Note I) 1. Rights issue At price: State currency Class of shares issuable EGM approval date: (dd/mm/yyyy) Class of shares issuable Class of shares issuable N/A (Note I) Class of shares issuable N/A (Note I) Class of shares issuable Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) Class of shares issuable (dd/mm/yyyy) | Oth | her Movements in | i issued Shar | с Сарна і | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----|------------------|---------------|----------------------|--------------------------|-------|---|--|---|
| Class of shares issuable N/A Note I | | Type of Issue | | | Class of shares issueble | N/A | | | |
| At price : currency | | | | | | 10/11 | | - | |
| Class of shares issuable N/A (Note 1) 2. Open offer At price: State Currency EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State Currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) | 1. | Rights issue | At price : | | | (/ / |) | | |
| Class of shares issuable N/A Note 1 | | | | | | (/ / |) | | |
| Class of shares issuable N/A Note 1 | | | | | | | | | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Graphy or shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) EGM approval date: (/ /) | | | | | | N/A | | - | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) | 2. | Open offer | At price : | | | (/ / |) | | |
| 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 4. Bonus issue State currency Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | (/ / |) | | |
| 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 4. Bonus issue State currency Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | | |
| 3. Placing At price: State currency EGM approval date: (//) Class of shares issuable N/A (Note 1) 4. Bonus issue Class of shares issuable (//) Lisue and allotment (//) Gdd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) | | | | | | N/A | | - | |
| Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : | State currency _ | Issue and allotment | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | | | | _ |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | N/A | | - | |
| | 4. | Bonus issue | | | Issue and allotment | (/ / |) | | |
| | | | | | | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-------|---|--|---|
| | Type of issue | | | | NT/A | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | N/A | | | |
| | | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | · · |
| | | | | Class of shares | N/A | | | |
| 7. | Redemption of shares | | | | (/ / |) | | |
| | 5144 6 5 | | | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | | NT/A | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | For Main Board | and GEM liste | d issuers |
|-----|---|---|--|---|
| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable N/A (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Class of shares issuable N/A (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | - Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | - |
| | | Total E. (Ordinary shares (Preference shares (Other class | N/A | |
| | | | | |
| То | otal increase / (decrease) in ordinary shares during t | the month (i.e. Total of A to E): (1 | | //A |
| To | otal increase / (decrease) in preference shares during | | | //A |
| To | otal increase / (decrease) in other classes of shares d | during the month (i.e. Total of A to E): | _ | // A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: ANDREW GORDON MICHELMORE |
| Title: EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.