

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minmetals Resources Limited
Date Submitted	10 April 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>1208</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	18,000,000,000	HKD0.05	HKD900,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	18,000,000,000	HKD0.05	HKD900,000,000						
(2) Stock code : N/A Description :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth			
Increase/(decrease)		_			
Balance at close of t	he month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD900,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,289,607,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	7,300,000
(Note 1)						
(
2. N/A						
2. 1011						
·						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(note 1)		Тс	otal A. (Ordin	ary charac)	NIL	
		10		•		
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at clo preceding mo	ose of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
	-						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
		<u> </u>					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price		,					
(if applicable)	<i>(</i>))						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /						
4. N/A		/					
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinar		N/A	
				(Preferenc (Oth	e shares) ner class)	N/A N/A	
				(04	<u> </u>	1011	

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable_ (Note 1)	N/A			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>				Class of shares issuable_ (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_ (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_(<i>Note 1</i>)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

(No	ass of shares issuable_ ote 1) ue and allotment te : (dd/mm/yyyy) GM approval date:	N/A		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Cla (No	ote 1) ue and allotment te : (dd/mm/yyyy)			-	
(No	ote 1) ue and allotment te : (dd/mm/yyyy)			-	
State Los	te : (dd/mm/yyyy)	(/ /			
15 Scrip dividend Al price -	M approval date:)		
EC (do	l/mm/yyyy)	(/ /)		
Cla	ass of shares_ burchased (<i>Note 1</i>)	N/A		-	
6. Repurchase of Ca	ncellation date : l/mm/yyyy)	(/ /)		
	GM approval date: l/mm/yyyy)	(/ /)		
Cla		N/A		-	
	leemed (Note 1)				
7. Redemption of Re shares (do	demption date : l/mm/yyyy)	(/ /)		
	GM approval date: l/mm/yyyy)	(/ /)		
	ass of shares issuable_ ote 1)	N/A		-	
	ue and allotment te : (dd/mm/yyyy)	(/ /)		
	GM approval date: l/mm/yyyy)	(/ /)		

		For Main Board	and GEM listed issuers		
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable <u>N/A</u> (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)			
		Class of shares issuable <u>N/A</u> (Note 1)			
10.	Other (Please specify) At price : State currency —	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)			
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):

Submitted by:ANDREW GORDON MICHELMORE
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.