

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2011	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minmetals Resources Limited
Date Submitted	1 November 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	18,000,000,000	HKD0.05	HKD900,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	18,000,000,000	HKD0.05	HKD900,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	h		

3. Other Classes of Shares

Stock code : N/A	_Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency):HKD900,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,289,607,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	11,300,000
(Note 1)						
, ,						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	NIL	
		IC.		nce shares)	N/A	
				Other class)	N/A N/A	
		с ·	-	Juici class)	1N/A	
Total funds raised dur		from exercise o	t	NIII		
options (State currenc	у)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal value close of preceding mo	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
2. 10/1							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) <u>4. N/A</u>	<u>(/ /</u>)					
Class of shares issuable (<i>Note 1</i>)	·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
]	fotal B.		nary shares) ence shares)	N/A N/A	
					Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	Currency of amount	Amount at close of	Converted during	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	month		
<u>1. N/A</u>	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	 			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>4. N/A</u>	(/ /)				
				<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Total C. (Ordinar	v charge)	N/A	
			(Preferenc		N/A N/A	
				her class)	N/A	

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	issuer issued during the month pursuant

(/ /) shares (Note 1)

(/ /

(Ordinary shares)

(Preference shares) (Other class)

Total D.

shares (Note 1)

)

N/A N/A

N/A

3. N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	N/A			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	N/A			
2.	Open offer	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of sha issuer issued is during the whic month be i pursuant pur thereto ther at cl			For Main B			
S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A reduction date : (///) (dd/mm/yyyy) EGM approval date: (///) Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) Redemption date : (///) (///) B. Consideration function of issue Class of shares issuable N/A (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) B. Consideration issue At price : State currency Issue and allotment (///) B. Consideration issue At price : State currency Issue and allotment (///)	ssue			sh issu dur r pu	ares of er issued ring the nonth Irsuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (d//mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date:			issuable <u>N/A</u>			
3. Schp dividend At price : currency date : (dd/mm/yyyy) (d/m/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares Mate: (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue State State State Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Base and allotment issue (/ /) Issue and allotment issue (/ /) EGM approval date: (/ /)				```		
(dd/mm/yyyy) 6. Repurchase of shares Shares Class of shares Mark Class of shares N/A Redemption of shares Redemption date : (1 / /) EGM approval date: (1 / /))		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency 6. Class of shares issuable N/A (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /)			ate: (/ /)		
6. Repurchase of shares $Cancellation date : (///) (dd/mm/yyyy)$ 6. Repurchase of shares $Cancellation date : (///) (dd/mm/yyyy)$ EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) $Class of shares N/A$ redeemed (Note 1) Redemption date : (///) 7. Redemption of shares N/A Redemption date : (///) $(d/mm/yyyy)$ EGM approval date: (///) $(d/mm/yyyy)$ EGM approval date: (///) $(d/mm/yyyy)$ 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) $(d/mm/yyyy)$						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) Redemption date : Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /)						
(dd/mm/yyyy) = (1 / 7 / 7) $(dd/mm/yyyy) = (1 / 7 / 7)$	ase of		e: (//)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Base State issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue and allotment date : (/ /) Issue Issue (/ /) Issue Issue (/ /) Issue Issue (/ /) Issue (/ /) (/ /) Issue (/ /) (/ /) Issue (/ /) (/ /) Issue (/ /) (/ /) Issue (/ /			ate: (/ /)		
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7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (date : (/ /) (/) (/) (date : (/ /) (/) (/) (date : (/ /) (/) (/) (date : (/ /) (/) (/) (date : (/ /) (/) (/) (/) (/) (/) (/)			Shares			
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(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 8. Consideration issue At price : State currency <u>Issue and allotment</u> (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			e: (//)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			ate: (/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date:			issuableN/A			
EGM approval date:		State Issue and allotm)		
		EGM approval d)		

			For Main Boa	ard and GEM liste	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At pr	ice : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Total E. (Ordinary sha		
			Total E. (Ordinary shar (Preference shar		
			(Other cla		

Total increases $/(decreases)$ in ordinary charge during the month (i.e. Total of A to Σ).	(1)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>ANDREW GORDON MICHELMORE</u>
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*