

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minmetals Resources Limited
Date Submitted	2 March 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Description	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	18,000,000,000	HKD0.05	HKD900,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	18,000,000,000	HKD0.05	HKD900,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency):HKD900,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,966,995,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,966,995,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	12,600,000
(Note 1)						· _ ·
(
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(11010-1)		Тс	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
	. <u>a</u>	· ·		Julei (1888)	11/1	
Total funds raised dur		from exercise o	1	NII		
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				
EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
T. IV/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	· ·	ary shares) nce shares)	N/A N/A	
			ther class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares o	f the Issuer	which are	to be Listed)		
Class and description	Currency of amount outstanding	Amount at preceding		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	0	690,00			690,000,000		
Convertible Securities	-	(equiva			(equivalent to		
	_	approxi			approximately		
	USD	HKD5,382	•	NIL	HKD5,382,000,000)) NIL	1,560,000,000
Stock code (if listed)		N/A	/ / /	- <u> </u>			
Class of shares issuable				-			
(Note 1)		inary Share		-			
Subscription price	Initially at H	K\$3.45 per	share	-			
EGM approval date							
(if applicable) (dd/mm/yyyy))	()	9/12/2010)					
(dd/mm/yyyy)) 2. N/A	(0	9/12/2010)		-			
<u>2.</u> N/A							
Stock code (if listed)							
Class of shares			-				
issuable (Note 1)			_				
Subscription price			- -				
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	(/ /)	-				
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares			-				
issuable (Note 1)							
Subscription price			-				
EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(/ /)	-				
<u>4. N/A</u>							
Stock code (if listed)			-				
Class of shares issuable (<i>Note 1</i>)							
Subscription price			-				
EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
-			-		Ordinary shares)	N/A	
				(Pi	reference shares)	N/A	
					(Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> 		
2. <u>N/A</u>		
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N</u> (Note 1)	J/A	_	
1.	Rights issue	At price : State		/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuableN	V/A		
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		, , , , , , , , , , , , , , , , , , ,		/)		
			Class of shares issuable <u>N</u> (Note 1)	V/A	_	
3.	Placing	At price : State	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable <u>N</u>	J/A		
			(Note 1)		_	
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		

	Type of Issue	F	<u>for Main F</u>	<u>Boarc</u>	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable_	N/A			
		(Note 1)			-	
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares_ repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares_ redeemed (Note 1)	N/A		-	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable_ (Note 1)	N/A		-	
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board	l and GEM liste	ed issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le <u>N/A</u>	_	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	le <u>N/A</u>	-	
10.	Other (Please specify)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares) (Preference shares) (Other class)) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

Submitted by:ANDREW GORDON MICHELMORE
EXCUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.