

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	nmetals Resources Limited	d	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1208</u> De	escription: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 6,000,000,000	HKD0.05	HKD300,000,000
Increase/(decrease)	12,000,000,000		HKD600,000,000
Balance at close of the month	18,000,000,000	HKD0.05	HKD900,000,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

31/12/2010

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	2,026,216,799	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	940,779,090	N/A	N/A	N/A	
Balance at close of the					
month	2,966,995,889	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2004 Share Option Scheme (28/05/2004) Ordinary Shares NIL NIL NIL NIL 12,600,000 2,000,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
	<del>-</del>						
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	( 1 1	`					
(dd/mm/yyyy) 2. N/A	( / /	)					
2. 17/1	-						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_						
	-						
( / / )					-		-
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	(	,					
(dd/mm/yyyy) 4. N/A	( / /	)					
T. 11/11	_						
	<u> </u>						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
				(0.1)	1	27/4	
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	-
				(		• •	-

Class and description  1. Perpetual Subordinated  Convertible Securities	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month 690,000,000 (equivalent to approximately HKD5,382,000,000)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordinary Initially at HK\$	Shares 3.45 per share				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		(Ordinary shares) Preference shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Class of shares issuable N/A (Note I)  1. Rights issue At price: State currency		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable_	N/A			
2. Open offer  At price: State currency  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )							_	
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency    State currency    Class of shares issuable N/A (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  State currency    Class of shares issuable N/A (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Loss of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Success of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
2. Open offer  At price: State currency  Begin approval date: (d/mm/yyyy)  EGM approval date: (d/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable (/ / )  EGM approval date: (d/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )					N/A		-	
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	2.	Open offer	At price : State currency	Issue and allotment	( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  4. Bonus issue  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  4. Bonus issue  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A		-	
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					N/A		_	
	4.	Bonus issue		Issue and allotment	( / /	)		
` *****				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				Jourd	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)		Ordina Shares			
8.	Consideration issue At price : State currency HKD	Issue and allotment date : (dd/mm/yyyy)	(31	/12/20	010)		
		EGM approval date: (dd/mm/yyyy)	(09	/12 / 2	010)	940,779,090	N/A

			For Main E	Board	and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						_
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		_
		Total E. (F	(Ordinary shorter) Preference shorter (Other)	nares)		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	<u> </u>	79,090 /A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(-)		/A //A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: HAO CHUANFU
Title: DIRECTOR
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.