

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer M	inmetal	s Resources Limite	d	
Date Submitted 2.	July 20	10		
I. Movements in Authorised Share	e Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>1208</u>	Descript	ion: N/A		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth _	6,000,000,000	HKD0.05	HKD300,000,000
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	-	6,000,000,000	HKD0.05	HKD300,000,000
(2) Stock code : N/A I	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth _			
Increase/(decrease)	-			
Balance at close of the month	-			

30/06/2010

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

No. of ordin	ary shares	No of preference	No. of other classes
(1) (2)		shares	of shares
2,026,216,799	N/A	N/A	N/A
NIL	N/A	N/A	<u>N/A</u>
2,026,216,799	N/A	N/A	N/A
	(1) 2,026,216,799 NIL	2,026,216,799 N/A NIL N/A	(1) (2) shares 2,026,216,799 N/A N/A NIL N/A N/A

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2004 Share Option Scheme (28/05/2004) Ordinary Shares 15,400,000 NIL NIL NIL NIL 15,400,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
	_						<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	')					
2. N/A							
	-						
(/ /)	_						<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-	_	_				
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	<u>'</u>)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	•
				(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 1771						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u>, , , , , , , , , , , , , , , , , , , </u>			nary shares)		_
				ence shares) Other class)	N/A N/A	_
			(1	onici ciass)	1 V / /A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Type of Issue		N/A			month
			Class of shares issuable N/A (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A			
	0 66	At price : State	(Note 1) Issue and allotment (/ /)		
2.	Open offer	At price: currency	date : (dd/mm/yyyy)	,		
			EGM approval date: (/ / (dd/mm/yyyy))		
						-
			Class of shares issuable N/A (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

For Main Board and GEM listed issuers

	Type of Issue	J	or main	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable	N/A			
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers						
				No. of new shares of issuer issued	No. of new shares of issuer which		
				during the month pursuant	may be issued pursuant		
				thereto	thereto as at close of the		
	Type of Issue				month		
		Class of shares issuable N/A (Note 1)					
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))				
		EGM approval date: (/ / (dd/mm/yyyy))				
		Class of shares issuable N/A (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))				
		EGM approval date: (/ / (dd/mm/yyyy))		_		
	_	Total E. (Ordinary s	shares	s) N/A	_		
		(Preference s (Other			<u>-</u> -		
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1	1)	NIL		
			(2		N/A		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A		
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):			N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: HAO CHUANFU	
Title: DIRECTOR	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.