

Monthly Return of Equity Issuer on Movements in Securities

2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minmetals Resources Limited
Date Submitted	1 December 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Description	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HKD0.05	HKD300,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	6,000,000,000	HKD0.05	HKD300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency):HKD300,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,026,216,799	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,026,216,799	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
()						
3. N/A						
shares						
(Note 1)						
(110001)		Тс	otal A. (Ordin	arv shares)	NIL	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		· · · · · · · · · · · · · · · · · · ·		
options (State currenc			-	NIL		
	<i>J</i> /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				
EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
T. IV/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	· ·	ary shares) nce shares)	N/A N/A	
			ther class)		

Convertibles (i.e. Convertible i	For Main Board and GEM listed ertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
((((), ()))) ((), (), (), (), (), (), ()	(' ')		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable_ (Note 1)	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_	N/A			
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable_ (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price: State Class of shares issuable	issuers lo. of new shares of suer which may be issued pursuant ereto as at lose of the month	i: t	of new res of issued ng the	share issuer i during mor pursu	Board	<u>Main E</u>	For I	I				ue	Type of Iss	
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) G. Repurchase of shares Class of shares (dd/mm/yyyy) NA G. Repurchase of shares Class of shares NA G. Repurchase of shares Class of shares issuable NA G. Repurchase of shares Class of shares issuable NA G. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)														
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) BGM approval date: (/ /) G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares N/A G. Redemption of shares Class of shares N/A Redemption of shares Class of shares N/A G. Redemption of shares Class of shares issuable N/A Redemption of shares Class of shares issuable N/A Redemption ate : (/ /) (/ /) - Redemption ate : (/ /) - - Redemption ate : (/ /) - - Redemption ate : (/ /) - - Redemption ate : (/ /) - - Redemption of Base - - Base <td></td> <td></td> <td></td> <td></td> <td></td> <td>N/A</td> <td></td> <td>issuable</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						N/A		issuable						
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ (f / f) $(dd m proval date: (f / f))$ (f / f))	/ /	(Issue and allot	State currency ———	At price : $\frac{S}{c}$	dend	Scrip divid	5.
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ 7. Redemption of shares N/A Redemption date : $(///)$ Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$)	/ /	(date:	EGM approva (dd/mm/yyyy)					
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ 7. Redemption of shares N/A Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$		_												
shares $(dd/mm/yyyy)$ $(-//-)$ EGM approval date: $(-//-)$ (dd/mm/yyyy) $(-//-)Class of shares N/Aredeemed (Note 1)7. Redemption ofshares N/Aredeemed (Note 1)Redemption date : (-//-)(dd/mm/yyyy)EGM approval date: (-//-)Class of shares issuable N/A(Note 1)8. Consideration issue At price : Statecurrency Issue and allotment (-//-)EGM approval date: (-//-)$						N/A								
(dd/mm/yyyy) = (////) - (//) - (/) - (/) - (//) - (//) - (//) - (//) - (/) - (//) - (/) - (//) - (/) - (/) - (//) - (/) - (/) - (/) - (/) - (/) -)	/ /	(te :				se of		6.
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$)	/ /	(date:						
7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$		_												
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A								
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 8. Consideration issue At price : State currency <u>Issue and allotment</u> (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	/ /	(e :				on of		7.
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	/ /	(date:	EGM approva (dd/mm/yyyy)					
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		_												
a. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A		issuable						
EGM approval date: (/ /) (dd/mm/yyyy))	/ /	(tion issue	Considera	8.
)	/ /	(date:	EGM approva (dd/mm/yyyy)					
		_												

				For Main Boa	rd and GEM lis	ted issuers
					No. of new shares of issuer issued	No. of new shares of issuer which
					during the	may be
					month pursuant	issued pursuant
					thereto	thereto as at
	Type of Issue					close of the month
			Class of shares issua (Note 1)	ble <u>N/A</u>	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issua (Note 1)	ble <u>N/A</u>	_	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar	es) N/A	
				(Preference shar (Other cla	res) N/A	- -
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sho	are Capital").)

Remarks	(if	any)	:
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Submitted by: HAO CHUANFU
Title: DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.