

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2009 | |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Minmetals Resources Limited |
|----------------|-----------------------------|
| Date Submitted | 4 May 2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>1208</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 6,000,000,000 | HKD0.05 | HKD300,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 6,000,000,000 | HKD0.05 | HKD300,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency):HKD300,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,026,216,799 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 2,026,216,799 | <u>N/A</u> | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2004 Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (28/05/2004) | | | | | | |
| Ordinary Shares | | | | 18,600,000 | NIL | NIL |
| (Note 1) | | | · | <u> </u> | | |
| (| | | | | | |
| 2. N/A | | | | | | |
| 2.10/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11000 1) | | Тс | tal A. (Ordir | nary shares) | NIL | |
| | | ĨĊ | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| | • .a .a | · · | | Julei Class) | 11/11 | |
| Total funds raised dur | | from exercise o | Ī | NII | | |
| options (State currenc | (y) | | . <u></u> | NIL | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) <u>2. N/A</u> | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| T. IV/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | · · | ary shares) nce shares) | N/A N/A | |
| | | | ther class) | | |

| Convertibles (i.e. Convertible in | nto Sharas of the I | aguar which are to | | For Main Board | and GEM liste | d issuers |
|--------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| ((((), ()))) ((), (), (), (), (), (), () | (' ') | | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) Other class) | N/A N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|-----------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable_ (Note 1) | N/A | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable_ | N/A | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/A | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable_ (Note 1) | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| S. Scrip dividend At price: State Class of shares issuable | issuers lo. of new shares of suer which may be issued pursuant ereto as at lose of the month | i: t | of new res of issued ng the | share issuer i during mor pursu | Board | <u>Main E</u> | For I | I | | | | ue | Type of Iss | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|---------|--------------------------------------|---------------------------------------------|-------|---------------|-------|----------|-----------------------------|--------------------|--------------------------|------------|-------------|----|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) G. Repurchase of shares Class of shares (dd/mm/yyyy) NA G. Repurchase of shares Class of shares NA G. Repurchase of shares Class of shares issuable NA G. Repurchase of shares Class of shares issuable NA G. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) | | | | | | | | | | | | | | |
| 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) BGM approval date: (/ /) G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares N/A G. Redemption of shares Class of shares N/A Redemption of shares Class of shares N/A G. Redemption of shares Class of shares issuable N/A Redemption of shares Class of shares issuable N/A Redemption ate : (/ /) (/ /) - Redemption ate : (/ /) - - Redemption ate : (/ /) - - Redemption ate : (/ /) - - Redemption ate : (/ /) - - Redemption of Base - - Base <td></td> <td></td> <td></td> <td></td> <td></td> <td>N/A</td> <td></td> <td>issuable</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | N/A | | issuable | | | | | | |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ (f / f) $(dd m proval date: (f / f))$ (f / f) | | | | |) | / / | (| | Issue and allot | State currency ——— | At price : $\frac{S}{c}$ | dend | Scrip divid | 5. |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ 7. Redemption of shares N/A Redemption date : $(///)$ Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | |) | / / | (| date: | EGM approva (dd/mm/yyyy) | | | | | |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ 7. Redemption of shares N/A Redemption date : $(///)$ Redemption date : $(///)$ Redemption date : $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ | | _ | | | | | | | | | | | | |
| shares $(dd/mm/yyyy)$ $(-//-)$ EGM approval date: $(-//-)$ (dd/mm/yyyy) $(-//-)Class of shares N/Aredeemed (Note 1)7. Redemption ofshares N/Aredeemed (Note 1)Redemption date : (-//-)(dd/mm/yyyy)EGM approval date: (-//-)Class of shares issuable N/A(Note 1)8. Consideration issue At price : Statecurrency Issue and allotment (-//-)EGM approval date: (-//-)$ | | | | | | N/A | | | | | | | | |
| (dd/mm/yyyy) = (////) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (///) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (/) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (//) - (/) - (//) - (//) - (/) - (/) - (/) - (/) - (/) - (/) - (/) | | | | |) | / / | (| te : | | | | se of | | 6. |
| 7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ | | | | |) | / / | (| date: | | | | | | |
| 7. Redemption of shares Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ | | _ | | | | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | N/A | | | | | | | | |
| (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 8. Consideration issue At price : State currency <u>Issue and allotment</u> (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | |) | / / | (| e : | | | | on of | | 7. |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | |) | / / | (| date: | EGM approva (dd/mm/yyyy) | | | | | |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | _ | | | | | | | | | | | | |
| a. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | N/A | | issuable | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | |) | / / | (| | | | | tion issue | Considera | 8. |
| | | | | |) | / / | (| date: | EGM approva (dd/mm/yyyy) | | | | | |
| | | _ | | | | | | | | | | | | |

| | | | | For Main Boa | rd and GEM lis | ted issuers |
|-----|---------------------------|------------------|--------------------------------------------|--------------------------------|------------------------------------------|-----------------------------------------|
| | | | | | No. of new shares of issuer issued | No. of new shares of issuer which |
| | | | | | during the | may be |
| | | | | | month pursuant | issued pursuant |
| | | | | | thereto | thereto as at |
| | Type of Issue | | | | | close of the month |
| | | | Class of shares issua (Note 1) | ble <u>N/A</u> | _ | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issua (Note 1) | ble <u>N/A</u> | _ | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. | (Ordinary shar | es) N/A | |
| | | | | (Preference shar (Other cla | res) N/A | - - |
| L | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|-------------------------------------------------------------------------------------------------|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued Sho | are Capital").) |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: HAO CHUANFU |
|--------------------------------------------------------|
| Title: DIRECTOR |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.