

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 July 2024	State	us: New Submission	
To : Hong Kong Exchanges	and Clearing Limited			
Name of Issuer:	MMG Limited			
Date Submitted:	07 August 2024			

I. Movements in Authorised / Registered Share Capital Not applicable

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II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Not app	plicable	Listed on the Exchanç		Yes		
Stock code (if listed)	01208		Description							
			of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares			
Balance at close of preceding month		8,663,581,216			0			8,663,581,216		
Increase / decrease (-)		3,465,432,486			0					
Balance at close of the month			12,129,013,702		0				12,129,013,702	

Remarks:

Allotment and issuance of 3,465,432,486 Rights Shares on 15 July 2024 following completion of the Rights Issue, details of which are set out in the prospectus of the Company dated 20 June 2024 and the announcements of the Company dated 4 June 2024 and 12 July 2024.

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

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Not applicable

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Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	cable Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)	01208	Description						
Descriptio	General Meeting approval date (if applicable)	Number of new shares issued the month pursuant thereto	ea auring		or transferred out	which may be issued of treasury pursuant ose of the month		
1). 2022 Performance Awards (See			0	0		24,037,425		

Increase in issued shares (excluding treasury shares):	0	Ordinary shares (DD1)
Decrease in treasury shares:	0	Ordinary shares (DD2)

Remarks:

1. On 21 April 2022, the Company granted a total of 29,882,658 performance awards to eligible Incentive Participants pursuant to the Long Term Incentive Equity Plan adopted by the Company in 2012 (2022 Performance Awards). The time of vesting will be on or around June 2025. Upon vesting, award shares may be issued and allotted to eligible Incentive Participants to satisfy the Performance awards, at a ratio of one award share for each performance award.

There was an adjustment of 1,416,095 performance awards granted to eligible incentive participants upon completion of the Rights Issue on 15 July 2024, details of which are set out in the announcement of the Company dated 12 July 2024.

There are a total of 368,766 performance awards cancelled in July 2024.

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(E). Other Movements in Issued Shares and/or Treasury Shares

1. (Class of shares	Ordinary shares	Type o	of shares	Not applicable		sted on the Exchange (Note 1)			Yes	
Sto	ock code (if listed)	01208	Descri	otion					,		
Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)			Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)		
		Currency	Amount			pursuant mereto (L1)			the month (No	(10.0)	
1).	Rights issue - new shares involv	ed H	HKD	2.62	2 15 July 2024		3,465,432,486				
Increase/ decrease (-) in issu				. ,	ares (excluding tr			432,486	Ordinary share	,	

Remarks:

Allotment and issuance of 3,465,432,486 Rights Shares on 15 July 2024 following completion of the Rights Issue, details of which are set out in the prospectus of the Company dated 20 June 2024 and the announcements of the Company dated 4 June 2024 and 12 July 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):

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3,465,432,486

Ordinary shares

Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	WONG LOK WUN ANFIELD						
Title:	COMPANY SECRETARY						
	(Director, Secretary or other Duly Authorised Officer)						

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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