

20 June 2024

The Directors
MMG Limited
Unit 1208, 12/F, China Minmetals Tower
79 Chatham Road South
Tsimshatsui, Kowloon
Hong Kong

Dear Sirs,

We refer to the prospectus dated 20 June 2024 (the "Prospectus") issued by MMG Limited (the "Company") in connection with the proposed Rights Issue on the basis of 2 rights shares for every 5 shares held on the record date, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance reports on the compilation of unaudited pro forma financial information of the Company and its subsidiaries (the "Group"), dated 20 June 2024, reproduction of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Group, dated 24 May 2024 and the incorporation by reference of our auditor's reports dated 5 March 2024, 7 March 2023 and 24 March 2022 on the financial statements of the Group for the years ended 31 December 2023, 2022 and 2021 and our accountants' report on historical financial information of Cuprous Capital Ltd and its subsidiaries for each of the three years ended 31 December 2021, 2022 and 2023, dated 24 May 2024, respectively in the Prospectus, and the references to our name in the form and context in which they are included.

It should be noted that, in connection with the proposed Rights Issue, we have not performed an assurance engagement in accordance with any assurance standard on (1) the financial statements of the Group for any period subsequent to 31 December 2023, (2) the historical financial information of Cuprous Capital Ltd and its subsidiaries for each of the three years ended 31 December 2021, 2022 and 2023, and (3) the unaudited pro forma financial information as at 31 December 2023 of the Group in relation to the acquisition of the entire issued share capital of Cuprous Capital Ltd. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report, accountants' report and independent reporting accountants' assurance report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully,



Deloitte Touche Tohmatsu