

24 May 2024

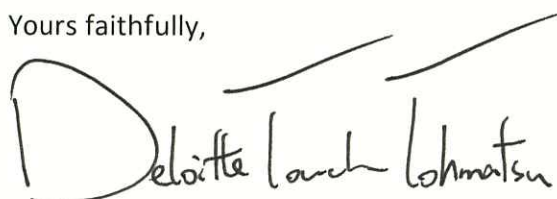
The Board of Directors
MMG Limited
Unit 1208, 12/F, China Minmetals Tower
79 Chatham Road South
Tsimshatsui, Kowloon
Hong Kong

Dear Sirs,

We refer to the circular dated 24 May 2024 (the "Circular") issued by MMG Limited (the "Company") in connection with the acquisition of the entire issued share capital of Cuprous Capital Ltd by the Company, a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report on historical financial information of Cuprous Capital Ltd and its subsidiaries for each of the three years ended 31 December 2021, 2022 and 2023, our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries, both dated 24 May 2024, and our independent assurance report on the calculations of discounted future estimated cash flows in connection with the valuation of Cuprous Capital Ltd dated 21 November 2023 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,



Deloitte Touche Tohmatsu