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MMG LIMITED

五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(HKEX STOCK CODE: 1208)

(ASX STOCK CODE: MMG)

VOLUNTARY ANNOUNCEMENT SUSPENSION OF CDIS FROM OFFICIAL QUOTATION ON ASX

Reference is made to the announcement of MMG Limited (Company) dated 1 November 2019 (Announcement). The board of directors of the Company hereby announces that the CHES Depository Interests (CDIs) of the Company listed on the Australian Securities Exchange (ASX) have been suspended from quotation from the close of trading today, 2 December 2019 (AEDT), in accordance with ASX Listing Rule 17.2 at the request of the Company, to facilitate its removal from the official list of ASX.

In accordance with the timetable contained in the Announcement, the Company will be removed from the official list of ASX at the close of trading on Wednesday, 4 December 2019 (AEDT).

The Company will maintain its primary listing of its shares under the stock code of 1208 on The Stock Exchange of Hong Kong Limited (HKEx) and the trading of the Company's shares on HKEx will continue as normal.

By order of the Board
MMG Limited
Gao Xiaoyu
CEO and Executive Director

Hong Kong, 2 December 2019

As at the date of this announcement, the Board consists of eight directors, of which two are executive directors, namely Mr Gao Xiaoyu and Mr Xu Jiqing; three are non-executive directors, namely Mr Guo Wenqing (Chairman), Mr Jiao Jian and Mr Zhang Shuqiang; and three are independent non-executive directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan and Professor Pei Ker Wei.